

Colorado Secretary of State  
Elections Division  
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Denver, CO 80290  
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Below Space for Office Use Only

**RECEIVED**  
**JAN 08 2021**  
**ELECTIONS**  
**COLORADO SECRETARY OF STATE**

### PERSONAL FINANCIAL DISCLOSURE STATEMENT

*For annual filing requirements. File in accordance with the appropriate statutes*

1-45-110(2)(a), 24-6-202, 24-21-630(2)(h), 24-51-207(4), 44-30-301(1)(g), 44-32-301(1)(g), 44-40-108(6), C.R.S.

Personal financial disclosure statements filed for ballot access purposes must be filed within 10 days of filing a candidate affidavit. Judges running for retention, judges appointed to a court of record, and candidates running for Regional Transportation District are only required to file their PFD on or before the January 10 following such retention, appointment, or election.

A fine of \$50 per day will be assessed for late filings related to ballot access. Attach extra pages as necessary.

[Art. XXVIII, Sec. 10 (2)(a), Colorado Constitution and 1-45-110, C.R.S.]

Name:	Jared S. Polis
Mailing Address (include city, state, and zip):	200 E Colfax, Room 136 Denver, CO 80203
Office Held / Sought:	Governor
Business Phone:	303-866-2471
Residence Phone:	

Check (✓) the appropriate response(s)

**I am filing this disclosure because:**

☐ I am filling a vacancy. ☐ I am seeking election to office. ☒ This is my annual filing

**I am filing as:**

<input checked="" type="checkbox"/> Office Holder/Incumbent	Governor (OFFICE/DISTRICT NUMBER)
<input type="checkbox"/> Candidate	 (OFFICE/DISTRICT NUMBER)
<input type="checkbox"/> State Board/Agency/Commission Member	 (OFFICE)
<input type="checkbox"/> Judge	 (SUPREME COURT/COURT OF APPEALS/ or COUNTY or JUDICIAL DISTRICT)
<input type="checkbox"/> Other	 (OFFICE)

<b>Name:</b>	Jared S. Polis
<b>Office Held / Sought:</b>	Governor

**INCOME:**

List the names of any source(s) of income, including capital gains for yourself, your spouse, or minor children residing with you.

<b>Source of Income</b> (Name of Employer)	<b>Recipient of Income</b> (Individual receiving income – Self, Spouse, Minor Children)
State of Colorado, Governor's Salary	Self
Schutz Grandchildren 2016 Trust	Minor Children
See Attached	

**ASSETS:**

List the name of each business, insurance policy, or trust where there is a financial interest in excess of \$5000 for you, your spouse, or your minor children residing with you.

<b>Name of Business, Insurance Company or Trust</b>	<b>Who is the person with this financial interest?</b>
See Attached	

List the **LEGAL** description (as shown on the books of the county assessor) of all real property in Colorado (including an option to buy) in which you have a direct or indirect interest with a fair market value in excess of \$5000. Property that must be listed includes residential, investment property, condominium, rental property and any mineral, water, coal, and rights to sand and gravel. STREET ADDRESSES DO NOT SATISFY STATUTORY REQUIREMENTS.

<b>Legal Description of Property</b>	<b>Owner of Record</b>
See Attached	



<b>Name:</b>	Jared S. Polis
<b>Office Held / Sought:</b>	Governor

**LIABILITIES:**

List the name of each creditor for you, your spouse, or minor children living with you to whom is owed an amount in excess of \$1000 including the interest rate.

<b>Name of Creditor</b>	<b>Interest Rate (%)</b>	<b>Person Liable for Debt</b>
Chase United Mileage Visa	15.99%	Self
Chase United Mileage Visa	16.49%	Self
KeyBank Mastercard Credit Cards	0% automatically paid monthly	Self

List all offices, directorships and fiduciary relationships held by you, your spouse, or minor children residing with you.

<b>Name of Organization or Trust</b>	<b>Position Held</b>	<b>Person Holding the Position</b>
See Attached		

List the name of any person, firm, or organization that retains a person to lobby on its behalf if you share directly or indirectly in the compensation received for lobbying activity.

<b>Name of Person, Firm, Corporation, or Organization Retaining Lobbyist</b>

List any business with which you or your spouse is associated, and which does business with, or is regulated by, the State of Colorado (e.g., attorney, real estate, medical profession, etc.)

<b>Name of Business:</b>	<b>Nature of Business:</b>	<b>Person Involved:</b>

Name:	Jared S. Polis
Office Held / Sought:	Governor

Candidate / Incumbent Signature: Jared S. Polis	Date: 1-8-21
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**INCUMBENTS**  
**(FOR ANNUAL UPDATE PURPOSES ONLY)**

As an alternative to using this form, you may file a copy of your federal income tax return, plus a certified statement of any investments not reflected in your income tax return. Please note that any information required on this form and not included in a federal income tax return must still be provided.

[Print form](#)

**PERSONAL FINANCIAL DISCLOSURE STATEMENT**

Name of official: Jared S Polis  
Office Held: Governor

**Income:**

<b>Source of Income</b> (Name of Employer)	<b>Recipient of Income</b> (individual receiving income - Self, Spouse, Minor Children)
Colorado CollegeInvest 529 Plans	Minor Children
Charles Schwab - Roth IRA Account	Self
Centre Capital Investors III LP	Self
Jared Polis Blind Trust	Self
KeyBank	Self
Deutsche Banc Alex Brown Special Opportunities Fund, LLC	Self
6414 El Camino Del Teatro, LLC	Self
Scael, LLC	Self
SPS Studios, Inc	Self
Gunpark Property, LLC	Self
K-Colorado LLC	Self
K-New York Trust	Self
Pine 3-J Trust dated 4/27/1990 FBO Jared Schutz Polis	Self
Jared Schutz Polis 2020 Trust	Self
1750 Taylor Street, San Francisco, CA	Self
Mountain Property Improvement LLC	Self
Mountain Property II, LLC	Self
Mountain Property 11, LLC	Self
1741 Walnut Group, LLC	Mountain Property II, LLC
1725 Walnut Street, LLC	Mountain Property 11, LLC
Jovian Holdings LLC: - See assets listed below	Self
Goldman Sachs	
Bank Deposit Account	Jovian Holdings LLC
GS Mezzanine Partners 2006, LP	Jovian Holdings LLC
Citi-Reg U Brokerage	Jovian Holdings LLC
Citi-Savings Account	Jovian Holdings LLC
Appian Ventures I, LP	Jovian Holdings LLC
Bow River Capital Fund II, LP	Jovian Holdings LLC
Bow River Capital Fund IV, LP	Jovian Holdings LLC
Jovian Capital Holdings LLC - Assets Listed below	Jovian Holdings LLC
Jove Equity Fund I, LP	Jovian Capital Holdings LLC
Jove Venture Fund I, LP	Jovian Capital Holdings LLC
LI Emerging Technologies Fund I, LP	Jovian Capital Holdings LLC
Jove Equity Partners, LLC	Jovian Capital Holdings LLC
Jove Equity Associates, LLC	Jovian Capital Holdings LLC

**PERSONAL FINANCIAL DISCLOSURE STATEMENT**

Name of official: Jared S Polis

Office Held: Governor

**Assets:**

<b>Name of Business, Insurance Company or Trust</b>	<b>Who is the person with this financial interest?</b>
Jared Polis Blind Trust	Self
Schutz Grandchildren 2016 Trust	Minor Children
SPS Studios, Inc.	Self
Jovian Holdings, Inc.	Self
K-New York Trust	Self
Pine 3-J Trust dated 4/27/1990 FBO Jared Schutz Polis	Self
Jovian Holdings, LLC	Self
Jovian Capital Holdings, LLC	Jovian Holdings, LLC/Self
Mountain Property II, LLC	Self
Mountain Property 11, LLC	Self
Jared Schutz Polis 2020 Trust	Self



## PERSONAL FINANCIAL DISCLOSURE STATEMENT

Name of official: Jared S Polis  
Office Held: Governor

LEGAL description (as shown on the books of the county assessor) of all real property in Colorado (including an option to buy) in which you have a direct or indirect interest with a fair market value in excess of \$5000. Property that must be listed includes residential, investment property, condominium, rental property and any mineral, water, coal, and rights to sand and gravel.

Legal Description of Property	Owner of Record
Redacted by SOS	Mountain Property II, LLC
Redacted by SOS	K-Colorado, LLC
Redacted by SOS	Mountain Property Improvement, LLC
Redacted by SOS	Mountain Property Improvement, LLC
Redacted by SOS <sup>19</sup>	Mountain Property Improvement, LLC
Redacted by SOS	
Redacted by SOS <sup>18</sup>	Mountain Property Improvement, LLC
Redacted by SOS <sup>d,</sup>	
Redacted by SOS	Pine 3-J Trust dated 4/27/1990 FBO Jared Schutz Polis-Pine Property, LLC (DBA Pine Trust Properties)
Redacted by SOS	Pine 3-J Trust dated 4/27/1990 FBO Jared Schutz Polis-Pine Property, LLC (DBA Pine Trust Properties)
Redacted by SOS <sup>DT</sup>	Pine 3-J Trust dated 4/27/1990 FBO Jared Schutz Polis-Bway Property, LLC
Redacted by SOS	
Redacted by SOS	Pine 3-J Trust dated 4/27/1990 FBO Jared Schutz Polis-Bway Property, LLC
Redacted by SOS	K-Colorado, LLC
Redacted by SOS	Gunpark Property, LLC
Redacted by SOS	
Redacted by SOS	Gunpark Property, LLC
Redacted by SOS	K-Colorado, LLC
Redacted by SOS	SPS Studios, Inc
Redacted by SOS	1741 Walnut Group, LLC
Redacted by SOS	
Redacted by SOS	1725 Walnut Street, LLC

**PERSONAL FINANCIAL DISCLOSURE STATEMENT**

Name of official: Jared S Polis  
Office Held: Governor

List all offices, directorships and fiduciary relationships held by you, your spouse, or minor children residing with you.

Name of Organization or Trust	Position Held	Person Holding the Position
Jove Equity Fund I, LP	Limited Partner	Self
Jove Venture Fund I, LP	Limited Partner	Self
Jove Equity Partners, LLC	Member	Self
Jove Equity Associates, LLC	Member	Self
Jovian Capital Holdings, LLC	Managing Member	Self
Jovian Holdings, LLC	Managing Member	Self
Jovian Holdings, Inc.	Director (unpaid)	Self
Jovian P4, LLC	Managing Member	Self
LI Emerging Technologies Fund I, LP	Limited Partner	Self
Mountain Property Improvement, LLC	Managing Member	Self
Mountain Property II, LLC	Managing Member	Self
1741 Walnut Group, LLC	Member	Self
Mountain Property 11, LLC	Managing Member	Self
1725 Walnut Street, LLC	Member	Self
Pine 3-J Trust dated 4/27/1990 FBO Jared Schutz Polis	Domestic Beneficiary	Self
Jared Schutz Polis 2020 Trust	Domestic Beneficiary	Self
Polis-Schutz Family Fund	Donor-Advised Fund Donor	Self
The Community Foundation: Jared Polis Foundation Fund	Donor-Advised Fund Donor	Self
Deutsche Banc Special Opportunities Fund	Limited Partner	Self
Centre Capital Investors III, LP	Limited Partner	Self
Scael, LLC	Member	Self
Gunpark Property, LLC	Member	Self
Appian Ventures I, LP	Limited Partner	Self
Bow River Capital Fund II, LP	Limited Partner	Self
Bow River Capital Fund IV, LP	Limited Partner	Self
GS Mezzanine Partners 2006 LP	Limited Partner	Self
K-Colorado LLC	Member	Self
K-New York Trust	Domestic Beneficiary	Self
6414 El Camino Del Teatro, LLC	Member	Self






Email



[EXTERNAL] Financial Discl...

Priority  
Normal

Due Date


**From**  [jenna.goldstein@state.co.us](mailto:jenna.goldstein@state.co.us)

**To**  Campaign Finance;  [Public.CPFhelp@sos.state.co.us](mailto:Public.CPFhelp@sos.state.co.us)

**Cc**  [jenna.goldstein@state.co.us](mailto:jenna.goldstein@state.co.us);  [megan.ryan@state.co.us](mailto:megan.ryan@state.co.us)

**Bcc**

**Subject** [EXTERNAL] Financial Disclosures for Governor and Lt. Governor

**Regarding**  [\[EXTERNAL\] Financial Disclosures for Governor and Lt. Governor](#)

**Created On** 1/8/2021 10:17 AM

**Date Sent**

File Name	File Size (Bytes)
<a href="#">Financial Disclosure Paperwork - Lt. Governor Primavera - ...</a>	348,258
<a href="#">Jared Polis PFD Final 1-6-21.pdf</a>	1,989,447

1 - 2 of 2 (0 selected)

Page 1

Hello,

Please find attached the Governor and Lt. Governor's annual financial disclosures.

**Please confirm by email that you have received these. We would like confirmation for our records.**

Please let me know if you have any questions.

Thanks,  
Jenna

--

Jenna Goldstein  
Deputy Legal Counsel



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*Under the Colorado Open Records Act (CORA), all messages sent by or to me on this state-owned e-mail account may be subject to public disclosure.*

**Duration**